



**CARIBBEAN EXAMINATIONS COUNCIL**

**Caribbean Advanced  
Proficiency Examination**

# Applied Mathematics Syllabus

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**The Statistical Analysis and Applied Mathematics Syllabuses were merged to create a new 2-Unit syllabus for Applied Mathematics.**

**This document CXC A9/U2/07, therefore, replaces CXC A7/U1/04 and CXC A9/U1/04 issued in 2004.**

**Please note that the syllabuses have been revised and amendments are indicated by italics and vertical lines.**

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**Please check the website, [www.cxc.org](http://www.cxc.org) for updates on CXC's syllabuses.**







# Introduction

**T**he Caribbean Advanced Proficiency Examination (CAPE) is designed to provide certification of the academic, vocational and technical achievement of students in the Caribbean who, having completed a minimum of five years of secondary education, wish to further their studies. The examination addresses the skills and knowledge acquired by students under a flexible and articulated system where subjects are organised in 1-Unit or 2-Unit courses with each Unit containing three Modules.

Subjects examined under CAPE may be studied concurrently or singly, or may be combined with subjects examined by other examination boards or institutions.

*The Caribbean Examinations Council offers three types of certification. The first is the award of a certificate showing each CAPE Unit completed. The second is the CAPE diploma, awarded to candidates who have satisfactorily completed at least six Units, including Caribbean Studies. The third is the CAPE Associate Degree, awarded for the satisfactory completion of a prescribed cluster of seven CAPE Units including Caribbean Studies and Communication Studies. For the CAPE diploma and the CAPE Associate Degree, candidates must complete the cluster of required Units within a maximum period of five years.*

# Applied Mathematics Syllabus

## ◆ RATIONALE

*Mathematics and its applications are quickly becoming indispensable in our modern technological world. Advancement in fields of applications has prompted the use of computational techniques unique to particular entities. The discipline of applied mathematics must respond to the demands of conceptual analysis, principles and problem solving for a new world filled with more advanced tools of technology.*

*The main emphasis of the applied course is on developing the ability of the students to start with a problem in non-mathematical form and transform it into mathematical language. This will enable them to bring mathematical insights and skills in devising a solution, and then interpreting this solution in real-world terms.*

*Students accomplish this by exploring problems using symbolic, graphical, numerical, physical and verbal techniques in the context of finite or discrete real-world situations. Furthermore, students engage in mathematical thinking and modelling to examine and solve problems arising from a wide variety of disciplines including, but not limited to, economics, medicine, agriculture, marine science, law, transportation, engineering, banking, natural sciences, social sciences and computing.*

*Driven by computational technology, much mathematical power and efficiency have been provided to teachers and students through the use of calculators and computers. This course incorporates the use of appropriate and relevant technology. These technological skills that students would require would prove vital to them as they present and analyze data for a research component.*

*It is also recognized that mathematics is a principal gateway to technical and professional careers and academic interests for an increasing number of students in a widening range of subjects in the curriculum. Therefore, this Applied Mathematics syllabus makes provision for this diversity through two carefully articulated Units that are available to students. Both Units employ a stepwise logical approach using mathematical reasoning, principles and patterns to develop models, test conjectures and judge validity of arguments and conclusions. Thus, the mathematical concepts explored establish the importance of reasoning, counting, modelling and algorithmic thinking.*

## ◆ AIMS

The syllabus aims to enable students to:

1. equip themselves with tools of data collection, data organization and data analysis in order to make valid decisions and predictions;



2. develop research skills needed for productive employment, recreation and life-long education;
3. use of appropriate statistical language and form in written and oral presentations;
4. develop an awareness of the exciting applications of Mathematics;
5. develop a willingness to apply Mathematics to relevant problems that are encountered in daily activities;
6. understand certain mathematical concepts and structures, their development and their interrelationships;
7. use calculators and computers to enhance mathematical investigations;
8. develop a spirit of mathematical curiosity and creativity;
9. develop the skills of recognizing essential aspects of real-world problems and translating these problems into mathematical forms;
10. develop the skills of defining the limitations of the model and the solution;
11. apply Mathematics across the subjects of the school curriculum;
12. acquire relevant skills and knowledge for access to advanced courses in Mathematics and/or its applications in other subject areas;
13. gain experiences that will act as a motivating tool for the use of technology.

## ◆ SKILLS AND ABILITIES TO BE ASSESSED

*The assessment will test candidates' skills and abilities in relation to three cognitive levels.*

1. Conceptual knowledge - *the ability to **recall**, **select** and **use** appropriate facts, concepts and principles in a variety of contexts.*
2. Algorithmic knowledge - *the ability to **manipulate** mathematical expressions and procedures using appropriate symbols and language, logical deduction and inferences.*
3. Reasoning - *the ability to **select** appropriate strategy or select, **use** and **evaluate** mathematical models and **interpret** the results of a mathematical solution in terms of a given real-world problem and **engage** in problem-solving.*

## ◆ PRE-REQUISITES OF THE SYLLABUS

Any person with a **good** grasp of the contents of the syllabus of the Caribbean Secondary Education Certificate (CSEC) General Proficiency course in Mathematics, or equivalent, should be able to undertake the course. However, successful participation in the course will also depend on the possession of good verbal and written communication skills.

## ◆ STRUCTURE OF THE SYLLABUS

*The syllabus is divided into two (2) Units. Each Unit comprises three (3) Modules.*

**Unit 1: Statistical Analysis contains three Modules, each requiring approximately 50 hours. The total teaching time, therefore, is approximately 150 hours.**

Module 1	-	Collecting and Describing Data
Module 2	-	Managing Uncertainty
Module 3	-	Analysing and Interpreting Data

**Unit 2: Mathematical Applications contains three Modules, each requiring approximately 50 hours. The total teaching time, therefore, is approximately 150 hours.**

Module 1	-	Discrete Mathematics
Module 2	-	Probability and Distributions
Module 3	-	Particle Mechanics

## ◆ RECOMMENDED 2-UNIT OPTIONS

1. *Pure Mathematics Unit 1 AND Pure Mathematics Unit 2.*
2. *Applied Mathematics Unit 1 AND Applied Mathematics Unit 2.*
3. *Pure Mathematics Unit 1 AND Applied Mathematics Unit 2.*

# ◆ UNIT 1: STATISTICAL ANALYSIS

## MODULE 1: COLLECTING AND DESCRIBING DATA

### GENERAL OBJECTIVES

On completion of this Module, students should:

1. understand the concept of randomness and its role in *sampling and data collection*;
2. appreciate that data can be represented both graphically and numerically with the view to initiate analysis.

### SPECIFIC OBJECTIVES

#### (a) Sources of Data

Students should be able to:

1. distinguish between qualitative and quantitative data, and discrete and continuous data;
2. distinguish between a population and a sample, a census and sample survey, and a parameter and a statistic;
3. *identify* an appropriate sampling frame *for a given situation*;
4. explain *the role of* randomness in statistical work;
5. explain why sampling is necessary;
6. *outline the ideal characteristics of a sample*;
7. distinguish between random and non-random sampling;
8. distinguish *among* the following sampling methods - simple random, stratified random, systematic random, cluster and quota;
9. use the 'lottery' technique or random numbers (from a table or calculator) to obtain a simple random sample;
10. outline the advantages and disadvantages of simple random, stratified random, systematic random, cluster and quota sampling.

**UNIT 1**  
**MODULE 1: COLLECTING AND DESCRIBING DATA (cont'd)**

**CONTENT**

**(a) Sources of Data**

- (i) Quantitative, qualitative, discrete and continuous data.
- (ii) Populations, parameters, censuses, samples, statistics, sample surveys.
- (iii) Sampling frames.
- (iv) Random and non-random sampling.
- (v) Simple random, stratified random, systematic random, cluster and quota sampling.
- (vi) Random numbers, “lottery” techniques.

**SPECIFIC OBJECTIVES**

**(b) Data Collection**

Students should be able to:

1. design questionnaires, interviews and observation schedules;
2. use simple random, stratified random, systematic random, cluster and quota sampling to obtain a sample;
3. collect *experimental data using* questionnaires, interviews *or* observation schedules;
4. write a report of the findings obtained from *collected* data.

**CONTENT**

**(b) Data Collection**

- (i) Design of questionnaires, interviews and observation schedules.
- (ii) Sampling techniques.
- (iii) Collection of data.
- (iv) *Analysis of data.*

## UNIT 1

### MODULE 1: COLLECTING AND DESCRIBING DATA (cont'd)

#### SPECIFIC OBJECTIVES

##### (c) Data Analysis

Students should be able to:

1. construct frequency distributions from raw data;
2. construct and use frequency polygons, pie charts, bar charts, histograms, stem-and-leaf diagrams, box-and-whisker plots *and cumulative frequency curves (ogives)*;
3. outline the relative advantages and disadvantages of frequency polygons, pie charts, bar charts, histograms, stem-and-leaf diagrams *and* box-and-whisker plots in data analysis;
4. determine or calculate the mean, trimmed mean, median and mode for ungrouped and grouped data;
5. outline the relative advantages and disadvantages of the mean, trimmed mean, median and mode as measures of central tendency for raw or summarized data;
6. determine quartiles and other percentiles from raw data, grouped data, stem-and-leaf diagrams, box-and-whisker plots *and cumulative frequency curves (ogives)*;
7. calculate the range, interquartile range, semi-interquartile range, variance and standard deviation of ungrouped and grouped data;
8. interpret the following measures of variability: range, interquartile range and standard deviation;
9. interpret the shape of a frequency distribution in terms of *uniformity*, symmetry, skewness, outliers and measures of central tendency and variability.

#### CONTENT

##### (c) Data Analysis

- (i) Pie charts, bar charts, histograms, stem-and-leaf *diagrams*, box-and-whisker plots.
- (ii) Frequency distributions, frequency polygons, ogives.
- (iii) Mean, trimmed mean, median, mode, percentiles, quartiles.
- (iv) Relative advantages and disadvantages of *various* measures of central tendency.



## UNIT 1

### MODULE 1: COLLECTING AND DESCRIBING DATA (cont'd)

- (v) Range, interquartile range, semi-interquartile range, variance, standard deviation.
- (vi) Interpretation of *various* measures of variability.
- (vii) *Shape of distributions.*

#### **Suggested Teaching and Learning Activities**

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

Whenever possible, class discussions and presentations should be encouraged.

#### **1. Sources of Data**

The objectives related to these *concepts* could be introduced and developed using primary and secondary data.

**Example:** *Physical data*, economic data, survey data, computer-generated data.

#### **2. Data Collection**

It is critical that students be required to collect data to be used in subsequent Modules.

The advantages and disadvantages of different sampling methods should be discussed.

It is desirable that small-group projects be initiated at this time.

The data collected should also be used *as stimulus material for* hypothesis testing or linear regression and correlation, by investigating relationships between variables.

**Example:** Investigate the relationship between the height of student and the distance to which the student throws a ball.

#### **3. Data Analysis**

Calculators or statistical software should be used whenever possible to display and analyse the collected data.

## UNIT 1

### MODULE 1: COLLECTING AND DESCRIBING DATA (cont'd)

Graphical representations such as histograms, pie-charts, box-and-whisker plots should be used for preliminary analysis of data.

The strengths and weaknesses of the different forms of data representation should be emphasised.

**Example:** Box-and-whisker plots and “back to back” stem-and-leaf diagrams are appropriate for data comparison, such as scores obtained by boys versus scores obtained by girls from a test.

Discussions on the relative advantages and usefulness of the mean, quartiles, standard deviation of grouped and ungrouped data should be encouraged. Discussions on the shape of frequency distributions should be entertained.

### RESOURCES

*Crawshaw, J. and Chambers, J.*

*A Concise Course in A-Level Statistics*, Cheltenham:  
Stanley  
Thornes Limited, 2001.

*Mahadeo, R.*

*Statistical Analysis – The Caribbean Advanced Proficiency Examinations A Comprehensive Text*, Trinidad and Tobago: Caribbean Educational Publishers Limited, 2007.

*Upton, G. and Cook, I.*

*Introducing Statistics*, Oxford: Oxford University Press, 2001.

## UNIT 1 MODULE 2: MANAGING UNCERTAINTY

### GENERAL OBJECTIVES

On completion of this Module, students should:

1. understand the concept of probability;
2. appreciate that probability models can be used to describe real world situations and to manage uncertainty.

### SPECIFIC OBJECTIVES

#### (a) Probability Theory

Students should be able to:

1. list the elements of a possibility space (or probability sample space), given an experiment;
2. identify the elements of an event, given a possibility space;
3. calculate the probability of event  $A$ ,  $P(A)$ , as the number of outcomes of  $A$  divided by the total number of possible outcomes;
4. use the property that the probability of an event  $A$  is a real number between 0 and 1 inclusive ( $0 \leq P(A) \leq 1$ );
5. use the property that the sum of all the  $n$  probabilities of points in the sample space is 1, ( $\sum_{i=1}^n p_i = 1$ );
6. use the property that  $P(\bar{A}) = 1 - P(A)$ , where  $P(\bar{A})$  is the probability that event  $A$  does not occur;
7. calculate  $P(A \cup B)$  and  $P(A \cap B)$ ;
8. identify mutually exclusive events;
9. use the property of  $P(A \cap B) = 0$  or  $P(A \cup B) = P(A) + P(B)$  where  $A$  and  $B$  are mutually exclusive events;
10. calculate the conditional probability  $P(A | B)$  where  $P(A | B) = \frac{P(A \cap B)}{P(B)}$  is the probability that event  $A$  will occur given that event  $B$  has already occurred;
11. identify independent events;

**UNIT 1**  
**MODULE 2: MANAGING UNCERTAINTY (cont'd)**

12. use the property  $P(A \cap B) = P(A) \cdot P(B)$  or  $P(A|B) = P(A)$  where  $A$  and  $B$  are independent events;
13. construct and use possibility space diagrams, tree diagrams, Venn diagrams and contingency tables in *the context of probability*;
14. solve problems involving probability.

**CONTENT**

**(a) Probability Theory**

- (i) Concept of probability.
- (ii)  $P(A \cup B) = P(A) + P(B) - P(A \cap B)$ .
- (iii) Mutually exclusive events:  $P(A \cap B) = 0$  or  $P(A \cup B) = P(A) + P(B)$ .
- (iv) Independent events:  $P(A \cap B) = P(A) \cdot P(B)$  or  $P(A|B) = P(A)$ .
- (v) Possibility space, tree diagrams, Venn diagrams, contingency tables, possibility space diagrams.
- (vi) Conditional probability:  $P(A|B) = \frac{P(A \cap B)}{P(B)}$ .

**SPECIFIC OBJECTIVES**

**(b) Random Variables**

Students should be able to:

1. use a given probability function which assigns probabilities to values of a discrete random variable;
2. *outline and use the properties of the probability distribution of a random variable  $X$ :*
- (a)  $0 \leq P(x_i) \leq 1$  for all  $x_i$ .
- (b)  $\left( \sum_{i=1}^n p_i = 1 \right)$ .
3. calculate the expected value  $E(X)$ , variance  $\text{Var}(X)$ , and standard deviation of a discrete random variable  $X$ ;

**UNIT 1**



## MODULE 2: MANAGING UNCERTAINTY (cont'd)

4. construct and use probability distribution tables for discrete random variables to obtain the probabilities:  
 $P(X = a)$ ,  $P(X > a)$ ,  $P(X < a)$ ,  $P(X \geq a)$ ,  $P(X \leq a)$ , or any combination of these, where  $a$  and  $b$  are real numbers;
5. construct a cumulative distribution function table from a probability distribution table;
6. use a cumulative distribution function table to compute probabilities;
7. *use the properties of a probability density function,  $f(x)$  of a continuous random variable  $X$ :*
  - (a)  $f(x) \geq 0$  for all  $x$ ,
  - (b) the total area under the graph is 1;
8. use areas under the graph of a probability density function as measures of probabilities (integration will not be tested), noting that  $P(X = a) = 0$  for any continuous random variable  $X$  and real number  $a$ .

## CONTENT

### (b) Random Variables

- (i) Discrete random variables.
- (ii) Continuous random variables.
- (iii) Properties of discrete and continuous random variables.
- (iv) Expected value, variance and standard deviation of a discrete random variable.
- (v) Probability distribution.
- (vi) Cumulative distribution.

## SPECIFIC OBJECTIVES

### (c) Binomial Distribution

Students should be able to:

1. state the assumptions made in modelling data by a binomial distribution;
2. identify and use the binomial distribution as a model of data, where appropriate;

## UNIT 1

## MODULE 2: MANAGING UNCERTAINTY (cont'd)



3. use the notation  $X \sim \text{Bin}(n, p)$ , where  $n$  is the number of independent trials and  $p$  is the probability of a successful outcome in each trial;
4. calculate and use the mean and variance of a binomial distribution;
5. calculate the probabilities  $P(X = a)$ ,  $P(X > a)$ ,  $P(X < a)$ ,  $P(X \geq a)$ ,  $P(X \leq a)$ , or any combination of these, where  $X \sim \text{Bin}(n, p)$ .

## CONTENT

### (c) Binomial Distribution

- (i) Conditions for discrete data to be modelled as a binomial distribution.
- (ii) Binomial distribution notation and probabilities.
- (iii) Expected value  $E(X)$ , and variance  $\text{Var}(X)$ , of the binomial distribution.

## SPECIFIC OBJECTIVES

### (d) Normal Distribution

Students should be able to:

1. describe the main features of the normal distribution;
2. use the normal distribution as a model of data, as appropriate;
3. use the notation  $X \sim N(\mu, \sigma^2)$ , where  $\mu$  is the population mean and  $\sigma^2$  is the population variance;
4. determine probabilities from tabulated values of the standard normal distribution  $Z \sim N(0, 1)$ ;
5. solve problems involving probabilities of the normal distribution using  $z$ -scores;
6. explain the term 'continuity correction' in the context of a normal distribution approximation to a binomial distribution;
7. use the normal distribution as an approximation to the binomial distribution, where appropriate ( $np > 5$  and  $npq > 5$ ), and apply a continuity correction.

**UNIT 1**  
**MODULE 2: MANAGING UNCERTAINTY (cont'd)**

**CONTENT**

**(d) Normal Distribution**

- (i) Properties of the normal distribution.
- (ii) Normal distribution notation and probabilities.
- (iii) The standard normal distribution and *the use of* standard normal distribution tables.
- (iv) z-scores.
- (v) Normal approximation to the binomial distribution using a continuity correction.

**Suggested Teaching and Learning Activities**

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

Most concepts in this Module are best understood by linking them to the data collected and concepts learnt in Module 1.

**Note**

Only simple arithmetic, algebraic and geometric operations are required for this Module (see operations on page 15).

**1. Probability Theory**

The main emphasis is *on understanding the* nature of probability as applied to modelling and data interpretation.

Concepts of possibility spaces and events may be motivated through the practical activities undertaken in Sources of Data of Module 1.

Probability calculations and the properties of probability *may* be based on data obtained *from* student activities carried out under Data Analysis of Module 1.

**Examples:** Throwing dice, tossing coins, drawing coloured marbles from a bag.

Discussions on the concepts of mutually exclusive and independent events using real world concepts should be encouraged. A variety of ways to represent mutually exclusive and independent events should be utilized.

## UNIT 1

### MODULE 2: MANAGING UNCERTAINTY (cont'd)

Many problems are often best solved with the aid of a Venn diagram, tree diagram or possibility space diagram. Therefore, candidates should be encouraged to draw diagrams as aids or explanations to the solution of problems.

#### 2. Random Variables

Class discussions and activities should be encouraged to clarify the concepts of discrete and continuous random variables.

**Examples:** Examples of discrete random variables include the number of *televisions per household and the number of people queuing at checkouts*; while examples of continuous random variables include the waiting times for taxis and heights of students.

It should be emphasized that, for continuous random variables, the area under the graph of a probability density function is a measure of probability and note the important fact that  $P(X = a) = 0$ .

#### 3. Binomial Distribution

The teaching of the binomial distribution could be introduced by the following classroom activities:

- (a) the number of heads obtained when a coin is tossed 8 times;
- (b) the number of sixes obtained from 10 throws of a die, where obtaining a six is considered as a success, and all other outcomes will be regarded as failures.

#### 4. Normal Distribution

This section can be introduced by discussing the concept of continuous random variables with particular reference to the normal distribution.

Students should be made aware that a normal distribution  $N(\mu, \sigma^2)$  is uniquely defined by its mean,  $\mu$ , and variance,  $\sigma^2$ . The shape of the normal distribution for varying values of  $\mu$ , and  $\sigma^2$  could then be explored.

It can be demonstrated that the binomial distribution may be approximated by the normal distribution.

##### **Example:**

Use a graphical calculator to study the graph of  $(p + q)^n$  where  $p = 0.25$ ,  $q = 0.75$  and  $n = 3, 10, 25, 50, 100$ .

Repeat the above activity with different values of  $(p + q)^n$  where  $p < 0.25$  and  $q > 0.75$  or  $(p > 0.25)$  and  $(q < 0.75)$  and  $n = 3, 10, 25, 50, 100$ .

**UNIT 1**  
**MODULE 2: MANAGING UNCERTAINTY (cont'd)**

**Arithmetic, Algebraic and Geometric Operations required for this Module.**

**Arithmetic**

1. Use of the operations  $+$ ,  $-$ ,  $\times$ ,  $\div$  on integers, decimals and fractions.
2. Knowledge of *real* numbers.
3. Simple applications of ratio, percentage and proportion.
4. Absolute value,  $|a|$ .

**Algebra**

1. Language of sets.
2. Operations on sets: union, intersection, complement.
3. Venn diagram and set notation.
4. Basic manipulation of simple algebraic expressions including factorisation and expansion.
5. Solutions of linear equations and inequalities in one variable.
6. Solutions of simultaneous linear equations in two variables.
7. Solutions of quadratic equations.
8. Ordered relations  $<$ ,  $>$ ,  $\leq$ ,  $\geq$  and their properties.

**Geometry**

1. Elementary geometric ideas of the plane.
2. Concepts of a point, line and plane.
3. Simple two-dimensional shapes and their properties.
4. Areas of polygons and simple closed curves.

**UNIT 1**  
**MODULE 2: MANAGING UNCERTAINTY (cont'd)**

**RESOURCES**

Crawshaw, J. and  
Chambers, J.

*A Concise Course in A-Level Statistics*, Cheltenham: Stanley  
Thornes Limited, 1994.

*Mahadeo, R.*

*Statistical Analysis – The Caribbean Advanced Proficiency  
Examinations A Comprehensive Text*, Trinidad and Tobago:  
Caribbean Educational Publishers Limited, 2007.

*Upton, G. and Cook, I.*

*Introducing Statistics*, Oxford: Oxford University Press, 2001.

## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA

#### GENERAL OBJECTIVES

On completion of this Module, students should:

1. understand *the uses of* the sampling distribution and confidence intervals *in providing* information about a population;
2. understand the *relevance* of tests of hypotheses regarding statements about a population parameter;
3. appreciate that finding possible associations between variables and measuring their strengths are key ideas of statistical inference.

#### SPECIFIC OBJECTIVES

##### (a) Sampling Distribution and Estimation

Students should be able to:

1. use the fact that  $E(\bar{X}) = \mu$  and  $\text{Var}(\bar{X}) = \frac{\sigma^2}{n}$  where  $\bar{X}$  is the sample mean,  $\mu$  the population mean,  $\sigma^2$  the population variance and  $n$  the sample size;
2. apply the property that  $\bar{X}$  is normal if  $X$  is normal;
3. apply the Central Limit Theorem *in situations where*  $n \geq 30$ ;
4. *calculate unbiased estimates for the population mean, proportion or variance;*
5. *explain the term 'confidence interval' in the context of a population mean or proportion;*
6. *calculate confidence intervals for a population mean or proportion using a large sample ( $n \geq 30$ ) drawn from a population of known or unknown variance.*

#### CONTENT

##### (a) Sampling Distribution and Estimation

- (i) Sampling distribution of the mean *and proportion.*
- (ii) Central Limit Theorem (no proof required).
- (vii) *Unbiased estimates.*



## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

- (viii) *Concept of confidence intervals.*
- (ix) *Estimation of confidence intervals for a population mean or proportion.*

#### SPECIFIC OBJECTIVES

##### (b) Hypothesis Testing

Students should be able to:

1. formulate a null hypothesis  $H_0$ , and an alternative hypothesis  $H_1$ ;
2. apply a one-tailed test or a two-tailed test, appropriately;
3. relate the level of significance to the probability of rejecting  $H_0$  given that  $H_0$  is true;
4. determine the critical values from tables for a given test and level of significance;
5. identify the critical or rejection region for a given test and level of significance;
6. evaluate from sample data the test statistic for testing a population mean or proportion;
7. apply a z-test for:
  - (i) a population mean when a sample is drawn from a normal distribution of known variance;
  - (ii) a population proportion when a large sample ( $n \geq 30$ ) is drawn from a binomial distribution, using a normal approximation to the binomial distribution with an appropriate continuity correction;
  - (iii) a population mean when a large sample ( $n \geq 30$ ) is drawn from any other distribution of known or unknown variance, using the Central Limit Theorem.

## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

#### CONTENT

##### (b) Hypothesis Testing

- (i) Null and alternative hypotheses.
- (ii) One-tailed and two-tailed tests.
- (iii) Level of significance.
- (iv) Critical values and critical regions.
- (v) Test statistic: normal test of a population mean or proportion.
- (vi) Hypothesis test for a population mean or proportion from a large sample.

#### SPECIFIC OBJECTIVES

##### (c) t-test

Students should be able to:

1. evaluate the t-test statistic;
2. explain the term 'degrees of freedom' in the context of a t-test;
3. determine the appropriate number of degrees of freedom for a given data set;
4. determine probabilities from t-distribution tables;
5. apply a hypothesis test for a population mean *using* a small sample ( $n < 30$ ) drawn from a normal population of unknown variance.

#### CONTENT

##### (c) t-test

- (i) t-test statistic.
- (ii) Degrees of freedom.
- (iii) Use of t-test tables.
- (iv) Hypothesis test for a population mean from a small sample.

## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

#### SPECIFIC OBJECTIVES

##### (d) $\chi^2$ -test

Students should be able to:

1. evaluate the Chi-square test statistic to read  $\chi^2 = \sum_{i=1}^n \frac{(O_i - E_i)^2}{E_i}$  or  $\chi^2 = \sum_{i=1}^n \frac{O_i^2}{E_i} - N$  where  $O_i$  is the observed frequency,  $E_i$  is the expected frequency and  $N$  is the total frequency;
2. explain the term 'degrees of freedom' in the context of a  $\chi^2$ - test;
3. determine the appropriate number of degrees of freedom for a contingency table;
4. determine probabilities from  $\chi^2$ - tables;
5. apply a  $\chi^2$  test for independence in a contingency table ( $2 \times 2$  tables **not** included) where classes should be combined so that the expected frequency in each cell is at least 5.

#### CONTENT

##### (d) $\chi^2$ -test

- (i)  $\chi^2$ -test statistic.
- (ii) Degrees of freedom.
- (iii) Use of the  $\chi^2$ -tables.
- (iv) Hypothesis test for independence in a contingency table.

#### SPECIFIC OBJECTIVES

##### (e) Correlation and Linear Regression - Bivariate Data

Students should be able to:

1. distinguish between dependent and independent variables;
2. draw scatter diagrams to represent bivariate data;
3. make deductions from scatter diagrams;
4. calculate *and interpret* the value of  $r$ , the product-moment correlation coefficient;



## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

5. justify the use of the regression **line y on x or x on y** in a given situation;
6. calculate regression coefficients for the line y on x or x on y;
7. give a practical interpretation of the regression coefficients;
8. draw the regression line of y on x or x on y passing through  $\bar{x}$ ,  $\bar{y}$  on a scatter diagram; ||
9. make estimations using the appropriate regression line;
10. outline the limitations of simple correlation and regression analyses.

## CONTENT

### (e) Correlation and Linear Regression – Bivariate Data

- (i) Dependent and independent variables.
- (ii) Scatter diagrams.
- (iii) Product moment correlation coefficient.
- (iv) Regression coefficients and lines.
- (v) Estimation from regression lines.
- (vi) Limitations of simple correlation and regression analyses.

### Suggested Teaching And Learning Activities

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

Teachers should use the data collected in Modules 1 and 2 to facilitate the attainment of the objectives of this Module. Classroom discussions and oral presentations of work done by students, individually or in groups, should be stressed at all times.

## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

#### 1. Sampling Distributions and Estimation

*Shoppers often sample a plum to determine its sweetness before purchasing any. They decide from one plum what the larger bunch or lot will taste like. A chemist does the same thing when he takes a sample of rum from a curing vat. He determines it is 90% proof, and infers that all the rum in the vat is 90% proof. If the chemist tests all of the rum, and the shopper tastes all the plum, there may be none to sell. Testing all of the product often destroys it and is unnecessary. To determine the characteristics of the whole we have to sample a portion.*

*Time is also a factor when managers need information quickly in order to adjust an operation or to change policy. Take an automatic machine that sorts thousands of pieces of mail daily. Why wait for an entire day's output to check whether the machine is working accurately? Instead, samples can be taken at specific intervals, and if necessary, the machine can be adjusted right away.*

Recognise and use the sample mean  $\bar{X}$  as a random variable.

Sampling distributions of data collected by students working in groups should be presented in tables and graphs. The emerging patterns should be discussed and used to explore the concepts and principles.

**Example:** Obtain the means from samples of size 3 and construct a histogram of the sample means to illustrate the sampling distribution of the mean.

Repeat the exercise with increasing sample sizes to illustrate the Central Limit Theorem.

#### 2. Confidence Intervals

Data collected from previous classroom activities on sampling distributions may be used to enhance students' understanding of the concept of confidence levels and intervals.

**Example:** Determine the sample mean and sample standard deviation from random samples of size 5 chosen from a population of size 50. For each sample calculate a 95% confidence interval and determine the number of confidence intervals which contain the population mean.

#### 3. Hypothesis Testing

(a) *Suppose a manager of a large shopping mall tells us that the average work efficiency of the employees is 90%. How can we test the validity of that manager's claim or hypothesis? Using a sampling method discussed, the efficiency of a sample could be calculated. If the sample statistic came out to 93%, would the manager's statement be readily accepted? If the sample statistic were 43%, we may reject the claim as untrue. Using common sense the claim can either be accepted or rejected based on the results of the sample. Suppose the sample statistic revealed an efficiency of 83%. This is relatively close to 90%. Is it close enough to 90% for us to accept or reject the manager's claim or hypothesis?*

## UNIT 1

### MODULE 3: ANALYSING AND INTERPRETING DATA (cont'd)

*Whether we accept or reject the claim we cannot be absolutely certain that our decision is correct. Decisions on acceptance or rejection of a hypothesis cannot be made on intuition. One needs to learn how to decide objectively, on the basis of sample information, whether to accept or reject a hypothesis.*

- (b) Data collected from previous classroom activities on sampling distributions may be used to enhance students' ability to apply a hypothesis test concerning a population mean or proportion from a large sample of known variance.

#### 4. **t-test**

Data collected from previous classroom activities on sampling distributions may be used to enhance students' ability to apply a hypothesis test for a population mean from a small sample of unknown variance.

#### 5. **$\chi^2$ -test**

Data collected from previous classroom activities on sampling distributions may be used to enhance students' ability to apply a hypothesis test for independence in a contingency table.

**Example:** Testing whether there is a relationship between sex and performance in Mathematics.

#### 6. **Correlation and Linear Regression – Bivariate Data**

Information collected in Module 1 from the section Data Analysis can be applied to the concepts of linear regression and correlation.

*Students should become proficient in the use of computers or scientific calculators to perform statistical calculations, as in obtaining regression estimates and correlation coefficients.*

## RESOURCES

Crawshaw, J. and Thornes Chambers, J. *A Concise Course in A-Level Statistics*, Cheltenham: Stanley Limited, 1994.

Mahadeo, R. *Statistical Analysis – The Caribbean Advanced Proficiency Examinations A Comprehensive Text*, Trinidad and Tobago: Caribbean Educational Publishers Limited, 2007.

Upton, G. and Cook, J. *Introducing Statistics*, Oxford: Oxford University Press, 2001.



◆ **UNIT 2: MATHEMATICAL APPLICATIONS**  
**MODULE 1: DISCRETE MATHEMATICS**

**GENERAL OBJECTIVES**

On completion of this Module, students should:

- || 1. *understand the concept of linear programming to formulate models in a real-world context;* ||
- 2. understand the terms, concepts and methods used in graph theory;
- || 3. *understand basic network concepts;* ||
- || 4. *understand basic concepts and applications of Boolean Algebra;* ||
- 5. have the ability to employ truth table techniques to establish the validity of statements;
- || 6. *appreciate the application of discrete methods in efficiently addressing real-world situations.* ||

**SPECIFIC OBJECTIVES**

**(a) Linear Programming**

Students should be able to:

- 1. derive and graph linear inequalities in two variables;
- 2. determine whether a selected trial point satisfies a given inequality;
- 3. determine the solution set that satisfies a set of linear inequalities in two variables;
- 4. determine the feasible region of a linear programming problem;
- || 5. identify the objective function *and constraints* of a linear programming problem; ||
- 6. determine a unique optimal solution (where it exists) of a linear programming problem;
- 7. formulate linear programming models in two variables from real-world data.

**UNIT 2**  
**MODULE 1: DISCRETE MATHEMATICS (cont'd)**

**CONTENT**

**(a) Linear Programming**

- (i) Graphical representation of linear inequalities in two variables.
- (ii) Solution set for linear inequalities in two variables.
- (iii) Formulation of linear programming models from real-world data.

**SPECIFIC OBJECTIVES**

**(b) Assignment Models**

*Students should be able to:*

1. *model a weighted assignment (or allocation) problem as an  $m \times n$  table (where  $m$  is the number of rows and  $n$  is the number of columns);*
2. *convert a maximisation assignment problem into a minimisation problem (by subtracting each entry from the largest row entry);*
3. *solve a minimisation assignment problem (of complexity  $5 \times 5$  or less) by the Hungarian algorithm. (The convention of reducing rows before columns will be followed. If dummy rows or columns need to be added, their entries will take the maximum value of all entries).*

**CONTENT**

**(b) Assignment Models**

- (i) *Models of assignment problems.*
- (ii) *Maximum and minimum assignment problems.*
- (iii) *Hungarian algorithm.*

**SPECIFIC OBJECTIVES**

**(c) Graph Theory and Critical Path Analysis**

*Students should be able to:*

1. *identify the vertices and sequence of edges that make up a path;*
2. *determine the degree of a vertex;*



## UNIT 2

### MODULE 1: DISCRETE MATHEMATICS (cont'd)

- 3. use networks as models of real-world situations;
- 4. use the activity network algorithm in drawing a network diagram to model a real-world problem (activities will be represented by vertices and the duration of activities by edges);
- 5. calculate the earliest start time, latest start time and float time;
- 6. identify the critical path in an activity network;
- 7. use the critical path in decision making.

### CONTENT

#### (c) Graph Theory and Critical Path Analysis

- (i) Graph theory terminology: vertex, edge, path, degree (of a vertex).
- (ii) Earliest and latest starting times, float time.
- (iii) Networks.
- (iv) Critical path.

### SPECIFIC OBJECTIVES

#### (d) Logic and Boolean Algebra

Students should be able to:

- 1. formulate (in symbols or in words):
  - (i) simple propositions,
  - (ii) the negation of simple propositions,
  - (iii) compound propositions,
  - (iv) compound propositions that involve conjunctions, disjunctions and negations,
  - (v) conditional and bi-conditional propositions;
- 2. establish the truth value of:
  - (i) the negation of simple propositions,

## UNIT 2

### MODULE 1: DISCRETE MATHEMATICS (cont'd)

- (ii) compound propositions that involve conjunctions, disjunctions and negations,
- (iii) conditional and bi-conditional propositions;

- || 3. state the converse, *inverse and contrapositive* of implications of propositions; ||
- 4. use truth tables to:
  - (i) determine whether a proposition is a tautology or a contradiction,
  - (ii) establish the truth values of the converse, inverse and contrapositive of propositions,
  - (iii) determine *if propositions are equivalent*;
- || 5. use the laws of Boolean algebra (*idempotent, complement, identity, commutative, associative, distributive, absorption, de Morgan's Law*) to simplify Boolean expressions; ||
- || 6. *derive a* Boolean expression from a given switching or logic circuit; ||
- 7. represent a Boolean expression by a switching or logic circuit;
- || 8. *use switching and logic circuits to model real-world situations.* ||

### CONTENT

- || (d) **Logic and Boolean Algebra** ||
- (i) Algebra of propositions.
- (ii) Truth tables.
- || (iii) Converse, *inverse and contrapositive* of propositions. ||
- (iv) Tautologies and contradictions.
- (v) Logical equivalencies and implications.
- (vi) Application of algebra of propositions to mathematical logic.
- (vii) Boolean Algebra.
- || (viii) Application of Boolean algebra to switching and *logic* circuits. ||



## UNIT 2

### MODULE 1: DISCRETE MATHEMATICS (cont'd)

#### **Suggested Teaching and Learning Activities**

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

#### **Critical Path Analysis**

The critical path in an activity network has proven to be very useful to plan, schedule and control a wide variety of activities and projects in real-world situations. These projects include construction of plants, buildings, roads, the design and installation of new systems, finding the shortest route in a connected set of roads, organizing a wedding, and organizing a regional cricket competition.

Staying on the critical path in an activity network designed for the construction of a building, for example, ensures that the building is completed as scheduled.

This topic is appropriate for the project work a student may be required to do. For example, a student *could* design an activity network for a local community project (a small building) and establish the critical path to ensure that this building is completed as scheduled within a given *budget*. This same technique could be employed to map out the shortest route from the airport to the local cricket field in a small village – another project!

Below is an example of one activity.

Discuss the route of a postman in a community with a crisscross of streets and houses situated on both sides of the street. Plan the route that best serves to save on time and avoid returning along the same street. A simple diagram may be used.

#### **RESOURCES**

- |                                |   |
|--------------------------------|---|
| Bloomfield, I. and Stevens, J. | <i>Discrete &amp; Decision</i> , Cheltenham: Nelson and Thornes, 2002.  |
| Bloomfield, I. and Stevens, J. | <i>Discrete &amp; Decision</i> , Cheltenham: Teacher Resource File, 2002.                                     |
| Bolt, B. and Hobbs, D.         | <i>101 Mathematical Projects: A Resource Book</i> , U.K.: Cambridge University Press, 1994.                   |
| Bryant, V.                     | <i>Advancing Mathematics for AQA Discrete Mathematics I</i> , Oxford: Heinemann Educational Publishers, 2001. |
| Peter, G. W. (Ed.)             | <i>Discrete Mathematics</i> , Oxford: Heinemann Educational, 1992.  |
| Ramirez, A. and Perriot, L.    | <i>Applied Mathematics</i> , Barbados: Caribbean Examinations Council, 2004.                                  |



## UNIT 2

### MODULE 2: PROBABILITY AND DISTRIBUTIONS

#### GENERAL OBJECTIVES

On completion of this Module, students should:

1. *apply counting techniques and calculus in probability;*
2. appreciate that probability models can be used to describe real-world situations;
3. apply appropriate distributional approximations to data;
4. *assess the appropriateness of distributions to data.*

#### SPECIFIC OBJECTIVES

##### (a) Probability

Students should be able to:

1. calculate the number of selections of  $n$  distinct objects taken  $r$  at a time, with or without restrictions;
2. calculate the number of ordered arrangements of  $n$  objects taken  $r$  at a time, with or without restrictions;
3. *calculate probabilities of events (which may be combined by unions or intersections) using appropriate counting techniques;*
4. *calculate and use probabilities associated with conditional, independent or mutually exclusive events.*

#### CONTENT

##### (a) Probability

- (i) Counting principles.
- (ii) Concept of probability.
- (iii) Union and intersection of events.
- (iv) *Conditional, independent and mutually exclusive events.*

## UNIT 2

### MODULE 2: PROBABILITY AND DISTRIBUTIONS (cont'd)

#### SPECIFIC OBJECTIVES

##### (b) Discrete Random Variables

Students should be able to:

1. apply the properties:  $0 \leq P(X = x_i) \leq 1$ , and  $\sum_{i=1}^n P(X = x_i) = 1$  for all  $x_i$ ;
2. *formulate and use the probability function  $f(x) = P(X=x)$  where  $f$  is a simple polynomial or rational function;*
3. *calculate and use the expected values and variance of linear combinations of independent random variables;*
4. model practical situations in which the discrete uniform, binomial, geometric or Poisson distributions are suitable;
5. apply the formulae:
  - (i)  $P(X = x) = \frac{1}{n}$ , where  $x = x_1, x_2, \dots, x_n$
  - (ii)  $P(X = x) = {}^n C_x p^x q^{n-x}$ ,  $x = 0, 1, 2, 3, \dots, n$
  - (iii)  $P(X = x) = q^{x-1} p$ , where  $x = 1, 2, 3, \dots$
  - (iv)  $P(X = x) = \frac{\lambda^x e^{-\lambda}}{x!}$ ,  $x = 0, 1, 2, 3, \dots$   
to calculate probabilities in the discrete uniform, binomial, geometric or Poisson distributions respectively;
6. use the formulae for  $E(X)$  and  $Var(X)$  where  $X$  follows a *discrete uniform, binomial, geometric or Poisson distribution;*
7. use the Poisson distribution as an approximation to the binomial distribution, where appropriate ( $n > 50$  and  $np < 5$ ).

## UNIT 2

### MODULE 2: PROBABILITY AND DISTRIBUTIONS (cont'd)

#### CONTENT

##### (b) Discrete Random Variables

- (i) Probability *function* of a discrete random variable.
- (ii) *Expectation and variance of a linear combination of independent random variables.*
- (iii) *Special discrete distributions: uniform, binomial, geometric and Poisson.*
- (iv) Poisson approximation to binomial distribution.

#### SPECIFIC OBJECTIVES

##### (c) Continuous Random Variables

Students should be able to:

1. *apply the properties of the probability density function  $f$  of a continuous random variable  $X$* 
  - i.  $f(x) \geq 0$
  - ii.  $\int_{-\infty}^{+\infty} f(x)dx = 1$   
*where  $f$  is a probability density function ( $f$  will be restricted to simple polynomials);*
2. *use the cumulative distribution function  $F(x) = P(X \leq x) = \int_{-\infty}^x f(t)dt$ ;*
3. *use the result  $P(a < X \leq b) = \int_a^b f(x)dx = F(b) - F(a)$ ;*
4. *calculate expected value, variance, median and other quartiles;*
5. *solve problems involving probabilities of the normal distribution using  $z$  - scores;*
6. *use the normal distribution, with a continuity correction, to approximate the Poisson distribution, as appropriate ( $\lambda > 15$ ).*

#### CONTENT

##### (c) Continuous Random Variables

- (i) Properties of a continuous random variable.
- (ii) Probability density function and cumulative distribution function.



## UNIT 2

### MODULE 2: PROBABILITY AND DISTRIBUTIONS (cont'd)

- (iii) Expectation and variance of a continuous random variable.
- (iv) Medians, quartiles and percentiles.
- (v) The normal distribution.
- (vi) *Normal approximation to the Poisson distribution.*

#### SPECIFIC OBJECTIVE

##### (d) $\chi^2$ -test

Students should be able to *carry out a Chi-square ( $\chi^2$ ) goodness-of-fit test, with appropriate number of degrees of freedom. (Only situations modelled by a discrete uniform, binomial, geometric, Poisson or normal distribution will be tested. Classes should be combined in cases where the expected frequency is less than 5). Cases requiring the use of Yates' continuity correction will not be tested.*

#### CONTENT

##### (d) $\chi^2$ -test

Goodness-of-fit test.

#### Suggested Teaching and Learning Activities

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

##### 1. Probability

*While teaching counting principles, the concepts of independence and mutually exclusive events should be introduced.*

##### 2. Discrete Random Variables

Computation of expected values and variances will not entail lengthy calculations or the summation of series.

*The difference between discrete and continuous random variables could be illustrated by using real life situations.*

## UNIT 2

### MODULE 2: PROBABILITY AND DISTRIBUTIONS (cont'd)

#### 3. Continuous Random Variables

Students may need to be introduced to the integration of simple polynomials.

#### RESOURCES

Chambers, J., and Crawshaw, J.

*A Concise Course in Advanced Level Statistics*,  
Cheltenham: Stanley Thornes Limited, 2001.

Graham, G. and Cook, I.

*Introducing Statistics*: Oxford: Oxford University  
Press, 2001.

## UNIT 2

### MODULE 3: PARTICLE MECHANICS

#### GENERAL OBJECTIVES

On completion of this Module, students should:

1. *understand forces and their applications;*
2. *understand the concepts of work, energy and power;*
3. *appreciate the application of mathematical models to the motion of a particle.*

#### SPECIFIC OBJECTIVES

##### (a) Coplanar Forces and Equilibrium

Students should be able to:

1. identify forces (including gravitational forces) acting on a body in a given situation;
2. use vector notation to represent forces;
3. *represent the contact force between two surfaces in terms of its normal and frictional component;*
4. calculate the resultant of two or more coplanar forces;
5. *resolve forces, on particles, in mutually perpendicular directions (including those on inclined planes);*
6. *use the principle that, for a particle in equilibrium, the vector sum of its forces is zero, (or equivalently the sum of its components in any direction is zero);*
7. use the appropriate relationship  $F = \mu R$  or  $F \leq \mu R$  for two bodies in limiting equilibrium;
8. solve problems involving concurrent forces in equilibrium, *(which may involve the use of Lami's Theorem).*

#### CONTENT

##### (a) Coplanar Forces and Equilibrium

- (i) *Vectors.*
- (ii) *Resolution of forces.*
- (iii) *Forces as Vectors.*



**UNIT 2**  
**MODULE 3: PARTICLE MECHANICS (cont'd)**

- (iv) Concurrent forces in equilibrium.
- (v) Friction.
- (vi) *Lami's Theorem.*

**SPECIFIC OBJECTIVES**

**(b) Kinematics and Dynamics**

Students should be able to:

1. distinguish between distance and displacement, and speed and velocity;
2. draw *and use* displacement-time and velocity-time graphs;
3. calculate *and use displacement*, velocity, acceleration and time in simple equations representing the motion of a particle *in a straight line*;
4. apply Newton's laws of motion to:
  - (i) a constant mass moving in a straight line under the action of a constant force,
  - (ii) a particle moving vertically or on an inclined plane (*rough or smooth*) with constant acceleration,
  - (iii) a system of two connected particles (problems may involve particles moving in a straight line or under gravity, or particles connected by a light, inextensible string passing over a fixed, smooth, light pulley);

5. apply where appropriate the following rates of change:

$$v = \frac{dx}{dt} = \dot{x}$$

$$a = \frac{d^2x}{dt^2} = \frac{dv}{dt} = v \frac{dv}{dx} = \ddot{x}$$

where  $x$ ,  $\dot{x}$ ,  $\ddot{x}$  represent displacement, velocity and acceleration respectively;

6. formulate and solve first order differential equations as models of the linear motion of a particle when the applied force is proportional to its displacement or its velocity (only differential equations where the variables are separable will be required);
7. apply the principle of conservation of linear momentum to the direct impact of two *inelastic* particles moving in the same straight line. (Knowledge of impulse is required. *Problems may involve two-dimensional vectors.*)



**UNIT 2**  
**MODULE 3: PARTICLE MECHANICS (cont'd)**

**CONTENT**

**(b) Kinematics and Dynamics**

- (i) Kinematics of motion in a straight line.
- (ii) Velocity-time and displacement-time graphs.
- (iii) Newton's laws of motion.
- (iv) Displacement, velocity and acceleration.
- (v) First-order differential equations for motion of a particle in a straight line.
- (vi) Linear momentum.
- (vii) Impulse.

**SPECIFIC OBJECTIVES**

**(c) Projectiles**

Students should be able to:

1. model the projectile of a particle moving under constant gravitational force (neglecting air resistance);
2. *formulate the equation of the trajectory of a projectile. (Problems may involve velocity expressed in vector notation);*
3. use the equations of motion *for* a projectile to determine:
  - (i) the magnitude and direction of the velocity of the particle at any time,  $t$ ;
  - (ii) the position of the projectile at any time,  $t$ ;
  - (iii) the time of flight and the horizontal range of the projectile;
  - (iv) *the maximum range;*
  - (v) *the greatest height.*

**UNIT 2**  
**MODULE 3: PARTICLE MECHANICS (cont'd)**

**CONTENT**

**(c) Projectiles**

- (i) Modelling the projectile *of a particle* (including the use of vectors).
- (ii) *Properties of a projectile.*

**SPECIFIC OBJECTIVES**

**(d) Work, Energy and Power**

Students should be able to:

1. calculate the work done by a constant force;
2. calculate the work done by a variable force in one-dimension;
3. solve problems involving kinetic energy and gravitational potential energy;
4. apply the principle of conservation of energy;
5. solve problems involving power;
6. *apply* the work-energy *principle* in solving problems.

**CONTENT**

**(d) Work, Energy and Power**

- (i) Work done by a constant force.
- (ii) Work done by a variable force.
- (iii) Kinetic and potential energy.
- (iv) Principle of conservation of energy.
- (v) *Power.*
- (vi) *Work-energy principle.*

## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

#### Suggested Teaching and Learning Activities

To facilitate students' attainment of the objectives of this Module, teachers are advised to engage students in the teaching and learning activities listed below.

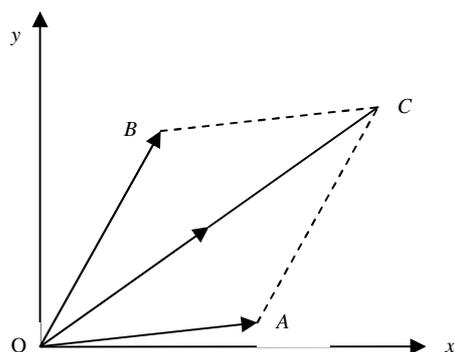
#### 1. COPLANAR FORCES AND EQUILIBRIUM

##### Vectors

Teachers are advised to ensure that students have practice in dealing with vectors (see Module 2 Unit 1 of the Pure Mathematics syllabus) in order to represent a force as a vector.

##### Resolution of Forces

Consider two vectors **a**, **b** which have the same initial point *O* as in the figure below. Complete the parallelogram *OACB* as shown by the dotted lines. Draw the diagonal *OC* and denote the vector  $\overrightarrow{OC}$  by **c**.



The vector **c** represents the resultant of the vectors **a** and **b**. Conversely, the vectors **a**, **b** can be regarded as the components of **c**. In other words, starting with the parallelogram *OACB*, the vector  $\overrightarrow{OC}$  is said to be resolved into vectors  $\overrightarrow{OA}$  and  $\overrightarrow{OB}$ .

Let  $\overrightarrow{OA} = \mathbf{a}$  and  $\overrightarrow{OB} = \mathbf{b}$  and  $\overrightarrow{OC} = \mathbf{c}$

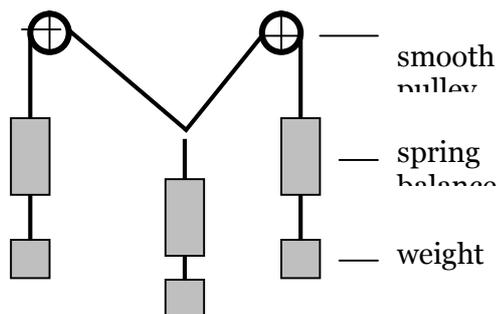
By the parallelogram law  $\overrightarrow{OC} = \overrightarrow{OA} + \overrightarrow{OB} = \mathbf{a} + \mathbf{b}$

**UNIT 2**  
**MODULE 3: PARTICLE MECHANICS (cont'd)**

**Classroom Activity**

Resource material: 2 pulleys, string, weights, a sheet of paper, 3 spring balances.

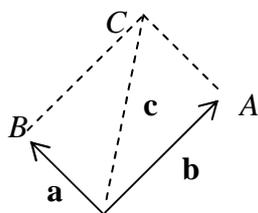
Students should be allowed to experiment with a system of three spring balances as illustrated in the figure below to investigate the resultant, resolution and equilibrium of forces.



***Examples include:***

- (i) **body** is any object to which a force can be applied;
- (ii) **particle** is a body whose dimensions, except mass, are negligible.

Forces acting on a particle in equilibrium are equivalent to a single force acting at a common point.

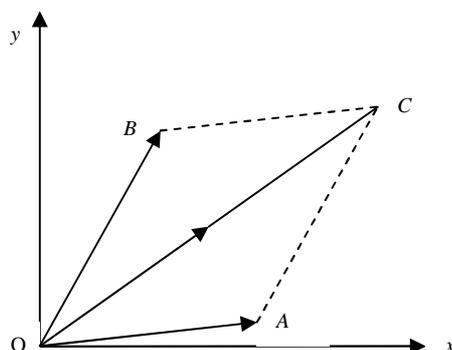


## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

Diagrams are not in sequence to examples, the fixed point  $O$  is not shown in parallelogram  $OACB$  and points  $B$  and  $A$  are not correctly labelled.

See example below.



Let  $\vec{OA} = \mathbf{a}$  and  $\vec{OB} = \mathbf{b}$  and  $\vec{OC} = \mathbf{c}$

By the parallelogram law  $\vec{OC} = \vec{OA} + \vec{OB} = \mathbf{a} + \mathbf{b}$

### Forces

**Students should be made aware of the definitions used in Mechanics.**

**Examples include:**

- (i) **body** is any object to which a force can be applied;
- (ii) **particle** is a body whose dimensions, except mass, are negligible;
- (iii) **weight** is the force with which the earth attracts the body. It acts at the body's centre of gravity and is always vertically downwards;
- (iv) **a light body** is considered to be weightless;
- (v) **pull and push** ( $P$ ) are forces which act on a body at the point(s) where they are applied;
- (vi) **normal reaction** ( $R$ ) is a force which acts on a body in contact with a surface. It acts in a direction at right angles to the surfaces in contact.

### Drawing Force Diagrams

Drawing a clear **force diagram** is an essential first step in the solution of any problem in mechanics which is concerned with the action of forces on a body.

## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

#### **Important points to remember when drawing force diagrams:**

1. make the diagram large enough to show clearly all the forces acting on the body and to enable any necessary geometry and trigonometry to be done;
2. show only forces which are acting on the body being considered;
3. weight always acts on the body unless the body is described as light;
4. contact with another object or surface gives rise to a normal reaction and sometimes friction;
5. attachment to another object (by string, spring, hinge) gives rise to a force on the body at the point of attachment;
6. forces acting on a particle act at the same point;
7. check that no forces have been omitted or included more than once.

#### **Some examples that can be used to demonstrate the above points are listed below.**

1. *Draw a diagram of a uniform ladder or beam resting on rough horizontal ground and leaning against a rough (smooth) vertical, with the figure of a man some way up the ladder. Show the forces acting on the ladder and on the man.*
2. Draw a diagram of an inclined plane on which a body is placed and is about to be pulled up the plane by a force acting at an angle to the inclined plane. The plane may be smooth or rough. Show all the forces acting on the body. The system may also be considered as the body about to move down the plane.
3. Draw a diagram of a large smooth sphere of weight  $W$  resting inside a smooth cylinder and held in place by a small smooth sphere of weight,  $w$ . Show the forces acting on the large sphere and on the small sphere.
4. Draw diagrams showing forces acting on a block of wood which is
  - (a) sliding down a rough inclined plane at steady speed;
  - (b) accelerating down a rough plane.
5. Draw a diagram showing the forces acting on a car which is driven up an incline at steady speed.
6. Draw a diagram of a car towing a caravan on level road and show the forces acting on the car and on the caravan.
7. Show the forces acting if air resistance is present when a stone is thrown through the air.

## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

8. A man is standing alone in a moving lift. Draw a diagram to show the forces acting on:
- the man;
  - the lift, when it is accelerating upwards;
  - the lift, when it is travelling at steady speed; and
  - the lift, when it is accelerating downwards.
9. A railway engine is pulling a train up an incline against frictional resistances. If the combined engine and train are experiencing a retardation, draw diagrams to show the forces acting on the engine and forces acting on the train.

## 2. KINEMATICS AND DYNAMICS

### Definitions

**Displacement** is the position of a point relative to a fixed origin O. It is a **vector**. The SI Unit is the metre (m). Other metric units are centimeter (cm), kilometer (km).

**Velocity** is the rate of change of displacement with respect to time. It is a **vector**. The SI Unit is **metre per second** ( $\text{m s}^{-1}$ ). Other metric units are  $\text{cm s}^{-1}$ ,  $\text{kmh}^{-1}$ .

**Speed** is the magnitude of the velocity and is a scalar quantity.

**Uniform velocity** is the constant speed in a fixed direction.

**Average velocity** –  $\frac{\text{change in displacement}}{\text{time taken}}$

**Average speed** –  $\frac{\text{total distance travelled}}{\text{time taken}}$

**Acceleration** is the rate of change of velocity with respect to time. It is a **vector**. The SI Unit is **metre per second square** ( $\text{m s}^{-2}$ ). Other metric units are  $\text{cm s}^{-2}$ ,  $\text{km h}^{-2}$ .

**Negative acceleration** is also referred to as retardation.

**Uniform acceleration** is the constant acceleration in a fixed direction.

**Motion in one dimension** – When a particle moves in **one dimension**, that is, along a straight line, it has only two possible directions in which to move. Positive and negative signs are used to identify the two directions.

**Vertical motion under gravity** – this is a special case of uniform acceleration in a straight line. The body is thrown **vertically upward**, or falling **freely downward**. This uniform acceleration is due to **gravity** and acts vertically downwards towards the centre of the earth. It is denoted by **g** and may be approximated by  **$9.8 \text{ m s}^{-2}$**  or  **$10 \text{ m s}^{-2}$** .

## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)



## Graphs in Kinematics

A **displacement-time** graph for a body moving in a straight line shows its displacement  $x$  from a fixed point on the line plotted against time,  $t$ . The **velocity**  $v$  of the body at time,  $t$  is

given by the **gradient** of the graph since  $\frac{dx}{dt} = v$ .

The **displacement-time** graph for a body moving with **constant velocity** is a **straight line**. The velocity,  $v$  of the body is given by the gradient of the line.

The **displacement-time** graph for a body moving with **variable velocity** is a **curve**. The velocity at any time,  $t$  may be estimated from the gradient of the tangent to the curve at that time. The average velocity between two times may be estimated from the gradient of the chord joining them.

**Velocity-time graph** for a body moving in a straight line shows its velocity  $v$  plotted against time,  $t$ .

The **acceleration**,  $a$  of the body at time,  $t$  is given by the **gradient** of the graph at  $t$ , since

$$a = \frac{dv}{dt}.$$

The **displacement** in a time interval is given by the **area** under the **velocity-time** graph for

that time interval since  $x = \int_{t_1}^{t_2} v dt$ .

The **velocity-time** graph for a body moving with **uniform acceleration** is a **straight line**. The acceleration of the body is given by the gradient of the line.

## Particle Dynamics

**Force** is necessary to cause a body to **accelerate**. More than one force may act on a body. If the forces on a body are in **equilibrium**, then the body may be at rest or moving in a straight line at constant speed.

If forces are acting on a body, then the body will accelerate in the direction of the resultant force. Force is a **vector**; that is, it has magnitude and direction. The SI Unit is the **newton** (N). One newton is the force needed to give a body a mass of 1 kg an acceleration of  $1 \text{ ms}^{-2}$ .

**Mass and Weight** are different. The **mass** of a body is a measure of the matter contained in the body. A massive body will need a large force to change its motion. The mass of a body may be considered to be uniform, whatever the position of the body, provided that no part of the body is destroyed or changed.

**Mass** is a **scalar** quantity; that is, it has magnitude only. The SI Unit of mass is the **kilogram** (kg). However, for heavy objects it is sometimes more convenient to give mass in tonnes, where  $1 \text{ tonne} = 1000 \text{ kg}$ .



## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

The **weight** of a body is the force with which the earth attracts that body. It is dependent upon the body's distance from the centre of the earth, so a body weighs less at the top of Mount Everest than it does at sea level.

**Weight** is a **vector** since it is a force. The SI Unit of weight is the **newton** (N). The weight,  $W$ , in newtons, and mass,  $m$ , in kilograms, of a body are connected by the relation  $W = mg$ , where  $g$  is the acceleration due to gravity, in  $\text{m s}^{-2}$ .

**Newton's three laws of motion** are the basis of the study of mechanics at this level.

**1<sup>st</sup> Law:** A body will remain at rest or continue to move in a straight line at constant speed unless an external force acts on it.

- (a) If a body has an acceleration, then there must be a force acting on it.
- (b) If a body has no acceleration, then the forces acting on it must be in equilibrium.

**2<sup>nd</sup> Law:** The rate of change of momentum of a moving body is proportional to the external forces acting on it and takes place in the direction of that force. When an external force acts on a body of uniform mass, the force produces an acceleration which is directly proportional to the force.

- (a) The basic equation of motion for constant mass is

$$\begin{array}{ccc} \mathbf{Force} = \mathbf{mass} \times \mathbf{acceleration} \\ \text{(in N)} & \text{(in kg)} & \text{(in m s}^{-2}\text{)} \end{array}$$

- (b) The force and acceleration of the body are both in the same direction.
- (c) A constant force on a constant mass gives a constant acceleration.

**3<sup>rd</sup> Law:** If a body, A exerts a force on a body, B, then B exerts an equal and opposite force on A. These forces between bodies are often called reactions. In a rigid body the internal forces occur as equal and opposite pairs and the net effect is zero. So only external forces need be considered.

The following are important points to remember when solving problems using Newton's laws of motion:

- (a) Draw a clear force diagram.
- (b) If there is no acceleration, that is, the body is either at rest or moving with uniform velocity, then the forces balance in each direction.
- (c) If there is an acceleration:
  - (i) use the symbol  $\vec{\phantom{a}}$  to represent it on the diagram,
  - (ii) write, if possible, an expression for the resultant force,
  - (iii) use Newton's 2<sup>nd</sup> law, that is, write the equation of motion:  $F = ma$

## UNIT 2



## MODULE 3: PARTICLE MECHANICS (cont'd)

### Connected Particles

Two particles connected by a light inextensible string which passes over a fixed light smooth (frictionless) pulley are called **connected particles**. The tension in the string is the same throughout its length, so each particle is acted upon by the same tension.

Problems concerned with connected particles usually involve finding the acceleration of the system and the tension in the string.

To solve problems of this type:

- (i) draw a clear diagram showing the forces on each particle and the common acceleration;
- (ii) write the equation of motion, that is,  $F = ma$  for each particle separately;
- (iii) solve the two equations to find the common acceleration,  $a$ , and possibly the tension,  $T$ , in the string.

Systems may include:

- (i) one particle resting on a **smooth** or **rough** horizontal table with a light inextensible string attached and passing over a fixed small smooth pulley at the edge of the table and with its other end attached to another particle which is allowed to hang freely;
- (ii) as in (i), two light inextensible strings may be attached to opposite ends of a particle resting on a **smooth** or **rough** horizontal table and passing over fixed small smooth pulleys at either edge of the table and with their other ends attached to particles of different masses which are allowed to hang freely;
- (iii) one particle resting on a **smooth** or **rough** inclined plane and attached to a light inextensible string which passes over a fixed small smooth pulley at the top of the incline and with its other end attached to another mass which is allowed to hang freely.

### 3. WORK, ENERGY AND POWER

**Work** may be done either by or against a force (often gravity). It is a **scalar**. When a constant force  $F$  moves its point of application along a straight line through a distance  $s$ , the **work done** by  $F$  is  $F.s$ . The SI Unit of work is the **joule** (J). One joule is the work done by a force of one newton in moving its point of application one metre in the direction of the force.

**Energy** is the capacity to do work and is a scalar. The SI Unit of energy is the **joule** (the same as work).

A body possessing energy can do work and lose energy. Work can be done on a body and increase its energy, that is, work done = change in energy.



## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

**Kinetic and Potential Energy** – are types of **mechanical energy**.

- (a) Kinetic energy (K.E.) is due to a body's motion. The K.E. of a body of mass,  $m$ , moving with velocity,  $v$ , is  $\frac{1}{2}mv^2$ .
- (b) Gravitational Potential Energy (G.P.E.) is dependent on height. The P.E. of a body of mass  $m$  at a height  $h$ ,
- (i) above an initial level is given by  $mgh$ ,
  - (ii) below an initial level is given by  $-mgh$ .

The P.E. at the initial level is zero (any level can be chosen as the initial level).

**Mechanical Energy** - (M.E.) of a particle (or body) = P.E. + K.E. of the particle (or body).

M.E. is lost (as heat energy or sound energy) when we have: - resistances (friction) or impulses (collisions or strings becoming taut).

**Conservation of Mechanical Energy** - The total mechanical energy of a body (or system) will be **conserved** if

- (a) no external force (other than gravity) causes work to be done, and
- (b) none of the M.E. is converted to other forms. Given these conditions:

$$\begin{aligned} \text{P.E.} + \text{K.E.} &= \text{constant} \\ \text{or loss in P.E.} &= \text{gain in K.E.} \\ \text{or loss in K.E.} &= \text{gain in P.E.} \end{aligned}$$

**Power** – is the rate at which a force does work. It is a **scalar**. The SI Unit of power is the **watt** (W). One watt (W) = one joule per second ( $\text{J s}^{-1}$ ). The **kilowatt** (kW),  $1 \text{ kW} = 1000 \text{ W}$  is used for large quantities.

When a body is moving in a straight line with velocity  $v \text{ m s}^{-1}$  under a tractive force  $F$  newtons, the power of the force is  $P = Fv$ .

**Moving vehicles** - The power of a moving vehicle is supplied by its engine. The **tractive force** of an engine is the pushing force it exerts.

To solve problems involving moving vehicles:

1. draw a clear force diagram, (non-gravitational resistance means frictional force);
2. resolve forces perpendicular to the direction of motion;



## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

3. if the velocity is:
- (a) constant (vehicle moving with steady speed), then resolve forces parallel to the direction of motion;
  - (b) not constant (vehicle accelerating), then find the resultant force acting and write the equation of motion in the direction of motion.
4. Use power = tractive force  $\times$  speed.

Common situations that may arise are:

- (a) vehicles on the level moving with steady speed,  $v$ ;
- (b) vehicles moving on the level with acceleration,  $a$ , and instantaneous speed,  $v$ ;
- (c) vehicles on a slope of angle,  $\alpha$  moving with steady speed,  $v$ , either up or down the slope;
- (d) vehicles on a slope moving with acceleration,  $a$  and instantaneous speed,  $v$ , up or down the slope.

### Impulse and Momentum

The **impulse** of a force  $F$ , constant or variable, is equal to the **change in momentum** it produces. If a force,  $F$  acts for a time,  $t$ , on a body of mass,  $m$ , changing its velocity from  $u$  to  $v$  then Impulse =  $mv - mu$ .

**Impulse** is the time effect of a force. It is a **vector** and for a constant force  $F$  acting for time,  $t$ ; impulse =  $Ft$ .

For a variable force,  $F$  acting for time,  $t$ , impulse =  $\int_{t_1}^{t_2} F dt$

The SI Unit of impulse is the **newton second** (Ns).

The **momentum** of a moving body is the product of its mass  $m$  and velocity  $v$  that is,  $mv$ . It is a **vector** whose direction is that of the velocity and the SI Unit of momentum is the **newton second** (Ns).

**Conservation of Momentum:** The principle of **conservation of momentum** states that the total momentum of a system is constant in any direction provided no external force acts in that direction.

Initial momentum = final momentum. In this context a system is usually two bodies.

### Problem solving

Problems concerning impulse and momentum usually involve finding the impulse acting or the velocity on the mass of a body of a system.

To find an impulse for such a system write the impulse equation on each body.

To find a velocity or mass for such a system write the equation of the conservation of momentum.



## UNIT 2

### MODULE 3: PARTICLE MECHANICS (cont'd)

**Direct Impact** – takes place when **two spheres of equal radii are** moving along the same straight line and collide.

**Direct Impact with a Wall** - When a smooth sphere collides **directly with a smooth vertical wall**, the sphere's direction of motion is perpendicular to the wall. The sphere receives an impulse perpendicular to the wall.

### RESOURCES

Bostock, L. and  
Chandler, S.

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Kingdom:  
Stanley Thornes (Publishers) Limited, 1996.

Graham, T.

*Mechanics*, Oxford: Collins Educational, 1995.

Hebborn, J., Littlewood J. and  
Norton, F.

*Heinemann Modular Mathematics for London AS  
and A-Level Mechanics 1 and 2*, Oxford: Heinemann  
Educational Publishers, 1994.

Jefferson, B., and Beadsworth, T.

*Introducing Mechanics*, Oxford: University Press,  
1996.

Price, N. (Editor)

*AEB Mechanics for AS and A-Level*, Oxford:  
Heinemann Publishers, 1997.

Sadler, A.J., and Thorning, D.W.S.

*Understanding Mechanics*, Oxford: Oxford  
University Press, 1996.

## ◆ **OUTLINE OF ASSESSMENT**

A candidate's performance is reported as an overall grade and a grade on each Module. The assessment comprises two components, one external and one internal.

### **EXTERNAL ASSESSMENT**

**(80%)**

The candidate is required to sit *a multiple choice paper* and a written paper for a total of 4 hours.

**Paper 01**                      This paper comprises forty-five compulsory **30%**  
(1 hour 30                      multiple choice items, 15 from each module. Each  
minutes)                      item is worth 1 mark.

**Paper 02**                      This paper comprises six compulsory extended- **50%**  
(2 hours 30                      response questions.  
minutes)

### **INTERNAL ASSESSMENT**

**(20%)**

Internal Assessment in respect of each Unit will contribute 20% to the total assessment of a candidate's performance on that Unit.

#### **Paper 03A for Unit 1**

This paper is intended for candidates registered through schools.

The Internal Assessment comprises a project designed and internally assessed by the teacher and externally moderated by CXC. It may take the form of mathematical modelling, investigations, applications or statistical surveys.

#### **Paper 03A for Unit 2**

This paper is intended for candidates registered through a school or other approved institution.

*The paper consists of a project requiring candidates to:*

(i) *apply mathematical concepts and skills (acquired by the candidate) to probe, describe and explain common everyday occurrences or some phenomenon of interest to the candidate;*

(ii) *think in mathematical terms about how the associated tasks are being carried out.*

## **Paper 03B (Alternative to Paper 03A), examined externally**

This paper is an alternative for Paper 03A and is intended for private candidates. The paper comprises three questions. The duration of the paper is 1½ hours. *In Unit 1, the three questions collectively span the syllabus. In Unit 2, each question is based on the topics contained in one Module.*

### **MODERATION OF INTERNAL ASSESSMENT**

*Each year an Internal Assessment Record Sheet will be sent to schools submitting candidates for the examinations.*

*All Internal Assessment Record Sheets and samples of assignments must be submitted to CXC by May 31 of the year of the examination. A sample of assignments must be submitted to CXC for moderation purposes. The projects will be re-assessed by CXC Examiners who moderate the Internal Assessment. The teacher's marks may be adjusted as a result of the moderation. The Examiners' comments will be sent to the teacher.*

*Copies of the candidates' assignments must be retained by the school until three months after publication by CXC of the examination results.*

### **ASSESSMENT DETAILS**

#### **External Assessment by Written Papers (80% of Total Assessment)**

#### **Paper 01 (1 hour 30 minutes - 30% of Total Assessment)**

##### **1. Composition of papers**

- (i) This paper consists of *forty-five multiple choice items* and is partitioned into three sections (Module 1, 2 and 3). Each section contains *fifteen* questions.
- (ii) All *items* are compulsory.

##### **2. Syllabus Coverage**

- (i) Knowledge of the entire syllabus is required.
- (ii) The paper is designed to test candidates' knowledge across the breadth of the syllabus.

##### **3. Question Type**

Questions may be presented using words, symbols, tables, diagrams or a combination of these.

##### **4. Mark Allocation**

- (i) *Each item is allocated 1 mark.*
- (ii) Each *Module* is allocated 15 marks.
- (iii) The total number of marks available for this paper is 45.



(iv) This paper contributes 30% towards the total assessment.



## 5. Award of Marks

Marks will be awarded for reasoning, algorithmic knowledge and conceptual knowledge.

Reasoning: Clear reasoning, explanation and/or logical argument.

Algorithmic knowledge: Evidence of knowledge, ability to apply concepts and skills, and to analyse a problem in a logical manner.

Conceptual knowledge: Recall or selection of facts or principles; computational skill, numerical accuracy and acceptable tolerance in drawing diagrams.

## 6. Use of Calculators

- (i) Each candidate is required to have a silent non-programmable calculator and is responsible for its functioning.
- (ii) The use of calculators with graphical displays will not be permitted.
- (iii) Answers found by using a calculator, without relevant working shown, may not be awarded full marks.
- (iv) Calculators must not be shared during the examination.

### **Paper 02 (2 hours 30 minutes - 50% of Total Assessment)**

#### 1. Composition of Paper

- (i) This paper consists of six questions, two questions from each Module.
- (ii) All questions are compulsory. A question may require knowledge of several topics in a Module. However, all topics in a Module may not be given equal emphasis.

#### 2. Syllabus Coverage

- (i) Each question may require knowledge from more than one topic in the Module from which the question is taken and will require sustained reasoning.
- (ii) Each question may address a single theme or unconnected themes.

#### 3. Question Type

- (i) Questions may require an extended response.
- (ii) Questions may be presented using words, symbols, diagrams, tables or combinations of these.

#### 4. Mark Allocation

- (i) Each question is worth 25 marks.
- (ii) The number of marks allocated to each sub-question will appear in brackets on the examination paper.
- (iii) Each *Module* is allocated 50 marks.
- (iv) The total marks available for this paper is 150.
- (v) The paper contributes 50% towards the final assessment.

#### 5. Award of Marks

- (i) Marks will be awarded for reasoning, algorithmic knowledge and conceptual knowledge.

Reasoning: Clear reasoning, explanation and/ or logical argument.

Algorithmic knowledge: Evidence of knowledge, ability to apply concepts and skills, and to analyse a problem in a logical manner.

Conceptual knowledge: Recall or selection of facts or principles; computational skill, numerical accuracy and acceptable tolerance in drawing diagrams.

- (ii) Full marks are awarded for **correct** answers and the presence of **appropriate working**.
- (iii) *It may be possible to earn partial credit for a correct method where the answer is incorrect.*
- (iv) If an incorrect answer in an earlier question or part-question is used later in a section or a question, then marks may be awarded in the later part even though the original answer is incorrect. In this way, a candidate is not penalized twice for the same mistake.
- (v) A correct answer given with no indication of the method used (in the form of written work) will receive no marks. Candidates are, therefore, advised to show all relevant working.

#### 6. Use of Calculators

- (i) Each candidate is required to have a silent non-programmable calculator and is responsible for its functioning.
- (ii) The use of calculators with graphical displays will not be permitted.
- (iii) Answers found by using a calculator, without relevant working shown, may not be awarded full marks.
- (iv) Calculators must not be shared during the examination.

#### 7. Use of Mathematical Tables



*A booklet of mathematical formulae will be provided.*

## **INTERNAL ASSESSMENT**

Internal Assessment is an integral part of student assessment in the course covered by this syllabus. It is intended to assist students in acquiring certain knowledge, skills, and attitudes that are associated with the subject. The activities for the Internal Assessment are linked to the syllabus and should form part of the learning activities to enable the student to achieve the objectives of the syllabus.

During the course of study for the subject, students obtain marks for the competence they develop and demonstrate in undertaking their Internal Assessment assignments. These marks contribute to the final marks and grades that are awarded to students for their performance in the examination.

The guidelines provided in this syllabus for selecting appropriate tasks are intended to assist teachers and students in selecting assignments that are valid for the purpose of Internal Assessment. The guidelines provided for the assessment of these assignments are intended to assist teachers in awarding marks that are reliable estimates of the achievement of students in the Internal Assessment component of the course. In order to ensure that the scores awarded by teachers are not out of line with the CXC standards, the Council undertakes the moderation of a sample of the Internal Assessment assignments marked by each teacher.

Internal Assessment provides an opportunity to individualise a part of the curriculum to meet the needs of students. It facilitates feedback to the student at various stages of the experience. This helps to build the self-confidence of students as they proceed with their studies. Internal Assessment also facilitates the development of the critical skills and abilities emphasised by this CAPE subject and enhance the validity of the examination on which candidate performance is reported. Internal Assessment, therefore, makes a significant and unique contribution to both the development of relevant skills and the testing and rewarding of students for the development of those skills.

The Caribbean Examinations Council seeks to ensure that the Internal Assessment scores are valid and reliable estimates of accomplishment. The guidelines provided in this syllabus are intended to assist in doing so.

## **II CRITERIA FOR THE INTERNAL ASSESSMENT (Paper 03A)**

### **Unit 1**

This paper is compulsory and consists of a project.

#### **1. The aims of the project are to:**

- (i) develop candidates' personal insights into the nature of statistical analysis;
- (ii) develop candidates' abilities to formulate their own questions about statistics;
- (iii) encourage candidates to initiate and sustain a statistical investigation;

- (iv) provide opportunities for all candidates to show, with confidence, that they have mastered the syllabus;
- (v) enable candidates to use the methods and procedures of statistical analysis to describe or explain real-life phenomena.

## 2. Requirements

- (i) The project is **written work** based on personal research or investigation involving **collection, analysis** and **evaluation** of data.
- (ii) Each project should include:
  - (a) a statement of the task;
  - (b) description of method of data collection;
  - (c) presentation of data;
  - (d) analysis of data or measures;
  - (e) discussion of findings.
- (iii) The project may focus on mathematical modelling, investigations, statistical applications or surveys.
- (iv) Teachers are expected to guide candidates in choosing appropriate projects that relate to their interests and mathematical expertise.
- (v) Candidates should make use of mathematical and statistical skills from any of the Modules.

## 3. Integration of Project into the Course

- (i) The activities related to project work should be integrated into the course so as to enable candidates to learn and practise the skills of undertaking a successful project.
- (ii) Some time in class should be allocated for general discussion of project work. For example, discussion of how data should be collected, how data should be analysed and how data should be presented.
- (iii) Class time should also be allocated for discussion between teacher and student, and student and student.

## 4. Management of Project

### (i) **Planning**

An early start to planning project work is highly recommended and the schedule of the dates for submission should be developed by teachers and candidates.

### (ii) **Length**

The length of the report of the project should be between 1500 and 2000 words excluding diagrams, graphs, tables and references. A total of 10 percent of the candidate's score will be deducted for any research paper in excess of 2200 words (excluding diagrams, graphs, tables and references). If a deduction is to be made from a candidate's score, the teacher should clearly indicate on the assignment the candidate's original score before the deduction is made, the marks which are to be deducted, and the final score that the candidate receives after the deduction has been made.

(iii) **Guidance**

Each candidate should know the requirements of the project and its assessment process.

Although candidates may consult with resource persons besides the teacher the candidates submission should be his or her own work.

Candidates are not expected to work on their own. The teacher is expected to give appropriate guidance at all stages of project work, for example, chapters to read, alternative procedures to follow and other sources of information.

(iv) **Authenticity**

Teachers are required to ensure that all projects are the candidates' work.

The recommended procedures are to:

- (a) engage candidates in discussion;
- (b) ask candidates to describe procedures used and summarize findings either orally or written;
- (c) ask candidates to explain specific aspects of the analysis.

## **ASSESSMENT CRITERIA FOR THE *PROJECT***

### **General**

*It is recommended that candidates be provided with assessment criteria before commencing the project.*

(i) *The following aspects of the project will be assessed:*

- (a) *project title;*
- (b) *purpose of project;*
- (c) *method of data collection;*
- (d) *analysis of data;*
- (e) *statistical Knowledge;*
- (f) *communication of Information;*



- (g) presentation of Data;
  - (h) discussion of findings;
  - (i) conclusion;
  - (j) list of references.
- (ii) For each component, the aim is to find the level of achievement reached by the candidate.
  - (iii) For each component, only whole numbers should be awarded.
  - (iv) It is recommended that the assessment criteria be available to candidates at all times.

### **ASSESSING THE PROJECT**

The project will be graded out of a total of 20 marks and marks will be allocated to each task as outlined below. Candidates will be awarded 2 marks for communicating information in a logical way using correct grammar. These marks are awarded under Task 7 below.

#### **Project Descriptors**

- |           |   |            |
|-----------|---|------------|
| <b>1.</b> | <b>Project Title</b>  | <b>[1]</b> |
|           | • Title is clear and concise, and relates to the project ..... (1)                          |            |
| <b>2.</b> | <b>Purpose of Project</b>   | <b>[2]</b> |
|           | • Purpose stated ..... (1)  |            |
|           | • Appropriate variables identified ..... (1)  |            |
| <b>3.</b> | <b>Method of Data Collection</b>  | <b>[2]</b> |
|           | • Data collection method clearly described ..... (1)  |            |
|           | • Data collection method is appropriate and without flaws .... (1)                          |            |
| <b>4.</b> | <b>Presentation of Data</b>   | <b>[3]</b> |
|           | • At least one table and one graph/chart used ..... (1)                                     |            |
|           | • Data clearly written, labelled, unambiguous and systematic (1)                            |            |
|           | • Graphs, figures, tables and statistical/mathematical symbols used appropriately ..... (1) |            |
| <b>5.</b> | <b>Statistical Knowledge/Analysis of Data</b>   | <b>[5]</b> |
|           | • Appropriate use of statistical concepts demonstrated ..... (1)                            |            |
|           | • Accurate use of statistical concepts demonstrated ..... (1)                               |            |
|           | • Some analysis attempted ..... (1)   |            |
|           | • Analysis is coherent ..... (1)  |            |



- *Analysis used a variety (two or more) of approaches ..... (1)*
- 6. Discussion of Findings/Conclusion [4]**
- *Statement of most findings are clearly identified ..... (1)*
  - *Statements follow logically from the data gathered ..... (1)*
  - *Conclusion based on findings and related to purposes of project ..... (1)*
  - *Conclusion is valid ..... (1)*
- 7. Communication of Information [2]**
- *Communicates information in a logical way using correct grammar, statistical jargon and symbols most of the time ..... (2)*
  - *Communicates information in a logical way using correct grammar, statistical jargon and symbols some of the time .... (1)*
- 8. List of References [1]**
- *References relevant, up-to-date, written using a consistent convention ..... (1)*

**TOTAL 20 MARKS**

**Unit 2**

This paper is compulsory and consists of an assignment.

**1. The aims of the assignment are to:**

- (i) *enable the student to explore possibilities;*
- (ii) *develop mathematical ideas and communicate the findings to others using mathematical tools, language and symbols.*

**2. Requirements**

**A.** *At each stage of the task, the candidate must describe and explain clearly his/her actions and thinking. He/she must show all data (preferably in a table or chart or diagram or as a set of symbols, equations and inequalities), attempt to process or analyse data using mathematical skills and available technology, and then present the finding in some appropriate way using mathematical tools such as graphs, charts, equations and inequalities.*

*Finally, the candidate should assess how well he/she dealt with the topic mathematically, and also determine if the way in which the mathematical skills were applied and mathematical thinking was carried out, may be extended to other situations and contexts.*

*The assignments may take the form of:*

- (i) a piece of practical work;*
- (ii) a simulation of a phenomenon (The effects of a vaccine on the spread of influenza  $x$ );*
- (iii) solving a mathematical problem;*
- (iv) solving a problem encountered in life;*
- (v) investigating social phenomena;*
- (vi) describing (or explaining or predicting) a process and its product;*
- (vii) doing probability experiments (carrying out an investigation into probabilities with dice or calculator, or computer);*
- (viii) doing explorations within mathematics;*
- (ix) investigating mathematical principles using simulation;*
- (x) problems derived from any area covered in the syllabus.*

**B.** *As far as possible the assignment should relate the content of the Discrete Mathematics to AT LEAST ONE of the other two Modules.*

**C.** *During the identification-of-the-topic stage, the candidate should be required to:*

- (i) list most of the mathematics he/she expects to use in engaging the topic; and*
- (ii) ensure that there is substantial mathematical content in his/her work.*

**D.** *Teachers are expected to guide candidates in choosing appropriate projects that relate to candidates' interests and mathematical expertise.*

**E.** *Candidates should make use of mathematical and statistical skills contained in all three Modules.*

**F.** *The report should contain between 1500 and 2000 words and should include the following:*

- (i) statements describing the problem to be engaged and specifying and delimiting the tasks to be undertaken;*
- (ii) the major ways used to collect data and to probe and analyse, or study or explain the tasks and subtasks;*
- (iii) statements of the findings and identification of their validity and limitations.*

### **3. Integration of project into the course**

- (i) The activities related to the Project should be integrated into the course so as to enable students to learn and practise the skills of undertaking and completing a successful project.*

- (ii) Some time in class should be allocated for general discussion of project work.
- (iii) Class time should also be allocated for discussion between teacher and students, and student and student.

#### **4. Management of Project**

##### **(i) Planning**

An early start to planning project work is highly recommended and the schedule of the dates for submission should be developed by teachers and candidates.

##### **(ii) Length**

*The length of the report of the assignment should be between 1500 and 2000 words excluding diagrams, graphs, tables and references. A total of 10 percent of the candidate's score will be deducted for any research paper in excess of 2200 words (excluding diagrams, graphs, tables and references). If a deduction is to be made from a candidate's score, the teacher should clearly indicate on the assignment the candidate's original score before the deduction is made, the marks which are to be deducted, and the final score that the candidate receives after the deduction has been made.*

##### **(iii) Guidance**

*Each candidate should be provided with the requirements of the assignment and its assessment process.*

Although candidates may consult with resource persons besides the teacher the candidates submission should be his or her own work.

Candidates are not expected to work on their own. The teacher is expected to give appropriate guidance at all stages of project work, for example, chapters to read, alternative procedures to follow and other sources of information.

##### **(iv) Authenticity**

*Teachers are required to ensure that all assignments are the candidates' work.*

*The recommended procedures are to:*

- (a) *engage candidates in discussion;*
- (b) *require candidates to describe procedures used and summarize findings either orally or written;*
- (c) *require candidates to replicate parts of the analysis.*

## ASSESSMENT CRITERIA FOR THE *PROJECT*

### General

It is recommended that candidates be provided with an assessment criterion before commencing the Assignment.

- (i) The following aspects of the assignment will be assessed:
  - (a) statement of tasks;
  - (b) data collected;
  - (c) mathematical knowledge;
  - (d) evaluation;
  - (e) communication.
- (ii) For each component, the aim is to ascertain the level of achievement reached by the candidate.
- (iii) For each component, fractional marks should not be awarded.
- (iv) It is recommended that the assessment criteria be available to candidates at all times.

### ASSESSING THE PROJECT

The project is graded out of a total of **20 marks** and marks are allocated to each task as outlined below. Candidates will be awarded **2 marks** for communicating information in a logical way using correct grammar. These marks are awarded under Task 5 below.

#### Assignment Descriptors

- 1. Statement of Task** **[3]**
  - Clear statement of task, definition of the variables involved and description of the plan for carrying out task (and mathematics involved)..... (3)
  - Clear statement of task and definition of the variables involved..... (2)
  - Produces a very limited statement of task (one or two short sentences)..... (1)
  - No statement of task..... (0)
- 2. Data Collected** **[3]**
  - Clear evidence of doing relate to the statement of the mathematics: including investigating or experimenting or modelling or designing or (3)



- interpreting or analysing or solving.....
- Partial evidence of doing purposeful mathematics: including investigating or experimenting or modelling or designing or interpreting or analysing or solving..... (2)
- Limited evidence of doing purposeful mathematics: including investigating or experimenting or modelling or designing or interpreting or analysing or solving..... (1)

**3. Mathematical Knowledge/Analysis [4]**

- Carries out simple mathematical processes correctly, employs and accurately integrates these techniques. Use of techniques..... (4)
- Carries out simple mathematical processes correctly, employs and accurately use more sophisticated techniques..... (3)
- Carries out simple mathematical processes correctly and employs more sophisticated techniques..... (2)
- Carries out simple mathematical processes correctly..... (1)

**4. Evaluation [5]**

- Conclusion clearly stated..... (1)
- Conclusion related to the purpose of the task..... (1)
- Conclusion is valid..... (1)
- Insights into the nature of and the resolution of problems encountered in the tasks..... (1)
- Insights into the nature of and the resolution of problems encountered in the tasks..... (1)

**5. Communication of Information [5]**

- (a) Correct grammar (2)



- *Communicates information in a logical way using correct grammar* 2  
*most of the time.....*
  - *Communicates information in a logical way using correct grammar* 1  
*some of the time.....*
- (b) Appropriate mathematical language** **(3)**
- *Systematically recording actions using appropriate mathematical language (symbols, notation) and representations (tables, charts, figures).....* 3
  - *Structure the report by recording actions at each stage using mathematical Language and representations.....* 2
  - *Attempt at recording actions at some stages.....* 1

For exceeding the word limit of 2000 words, deduct 10 percent of the candidate's score.

**TOTAL 20 MARKS**

### GENERAL GUIDELINES FOR TEACHERS

1. Marks must be submitted to CXC on a yearly basis on the Internal Assessment forms provided. The forms should be dispatched through the Local Registrar for submission to CXC by May 31 in Year 1 and May 31 in Year 2.
2. The Internal Assessment for each year should be completed in duplicate. The original should be submitted to CXC and the copy retained by the school.
3. CXC will require a sample of the assignment for external moderation. Additional assignments may be required. These assignments must be retained by the school for at least three months after publication of examination results.
4. Teachers should note that the reliability of marks awarded is a significant factor in Internal Assessment, and has far-reaching implications for the candidate's final grade.
5. Candidates who do not fulfill the requirements of the Internal Assessment will be considered absent from the whole examination.
6. Teachers are asked to note the following:
  - (i) the relationship between the marks for the assignments and those submitted to CXC on the internal assessment form should be clearly shown;
  - (ii) the standard of marking should be consistent.

### ◆ REGULATIONS FOR PRIVATE CANDIDATES



Candidates who are registered privately will be required to sit Paper 01, Paper 02 and Paper 03B. Paper 03B will be 1½ hours' duration and will contribute 20% of the total assessment of a candidate's performance on that Unit.

The paper consists of three questions which are designed to test the candidates' skills and abilities to:

1. recall, select and use appropriate facts, concepts and principles in a variety of contexts;
2. manipulate mathematical expressions and procedures using appropriate symbols and language, logical deduction and inferences;
3. simplify and solve statistical/mathematical models.

## ◆ REGULATIONS FOR RE-SIT CANDIDATES

Candidates who have achieved a **moderated** score of at least 50% of the maximum score of the Internal Assessment may opt to register as a 'Re-sit' candidate.

Re-sit candidates must rewrite Papers 01 and 02 of the examination for the year in which they re-register. Re-sit candidates may elect not to repeat the Internal Assessment component provided they re-write the examination no later than two years following their first attempt.

Candidates who have obtained less than 50% of the marks for the Internal Assessment component must repeat the component at any subsequent sitting.

Re-sit candidates must be entered through a school or approved educational institutions.

## ◆ ASSESSMENT GRID

The Assessment Grid for this Unit contains marks assigned to papers and to Modules, and percentage contributions of each paper to total scores.

Papers	Module 1	Module 2	Module 3	Total	(%)
<b>External Assessment</b>					
<b>Paper 01</b> (1 hour 30 minutes) Multiple Choice	15 (30 weighted)	15 (30 weighted)	15 (30 weighted)	45 (90 weighted)	(30)
<b>Paper 02</b> (2 hours 30 minutes) Extended Response	50	50	50	150	(50)
<b>Internal Assessment</b> <b>Papers 03A or</b>	20	20	20	60	(20)

<b>03B</b> (1 hour 30 minutes)					
<b>Total</b>	100	100	100	300	(100 )

## ◆ APPLIED MATHEMATICS NOTATION

The following list summarizes the notation used in Applied Mathematics papers of the Caribbean Advanced Proficiency Examinations.

### Set Notation

$\in$	is an element of
$\notin$	is not an element of
$\{x: \dots\}$	the set of all $x$ such that ...
$n(A)$	the number of elements in set $A$
$\emptyset$	the empty set
$U$	the universal set
$A'$	the complement of the set $A$
$W$	the set of whole numbers $\{0, 1, 2, 3, \dots\}$
$N$	the set of natural numbers $\{1, 2, 3, \dots\}$
$Z$	the set of integers
$Q$	the set of rational numbers
$\overline{Q}$	the set of irrational numbers
$R$	the set of real numbers
$C$	the set of complex numbers
$\subset$	is a subset of
$\not\subset$	is not a subset of
$\cup$	union
$\cap$	intersection
$[a, b]$	the closed interval $\{x \in \mathbf{R} : a \leq x \leq b\}$
$(a, b)$	the closed interval $\{x \in \mathbf{R} : a < x < b\}$
$[a, b)$	the interval $\{x \in \mathbf{R} : a \leq x < b\}$
$(a, b]$	the interval $\{x \in \mathbf{R} : a < x \leq b\}$

## ◆ MISCELLANEOUS SYMBOLS

$\equiv$	is identical to
$\approx$	is approximately equal to
$\propto$	is proportional to
$\infty$	infinity

### Operations

$\sum_{i=1}^n x_i$	$x_1 x_2 \dots x_n$
$ x $	the modulus of the real number $x$
$n!$	$n$ factorial, $1 \times 2 \times 3 \times \dots \times n$ , for $n \in \mathbf{N}$ ( $0! = 1$ )
${}^n C_r$	the binomial coefficient, $\frac{n!}{(n-r)!r!}$ , for $n \in \mathbf{R}$ , $0 \leq r \leq n$
${}^n P_r$	$\frac{n!}{(n-r)!}$

## Functions

$\Delta x, \delta x$	an increment of $x$
$\frac{dy}{dx}, y'$	the derivative of $y$ with respect to $x$
$\frac{d^n y}{dx^n}, y^{(n)}$	the $n^{\text{th}}$ derivative of $y$ with respect to $x$
$f'(x), f''(x), \dots, f^{(n)}(x)$	the first, second, $\dots$ , $n^{\text{th}}$ derivatives of $f(x)$ with respect to $x$
$\dot{x}, \ddot{x}$	the first and second derivatives of $x$ with respect to time
$e$	the exponential constant
$\ln x$	the natural logarithm of $x$ (to base $e$ )
$\lg x$	the logarithm of $x$ to base 10

## Logic

<b>p, q, r</b>	propositions
$\wedge$	conjunction
$\vee$	(inclusive) disjunction
$\sim$	negation
$\rightarrow$	conditionality
$\leftrightarrow$	bi-conditionality
$\Rightarrow$	implication
$\Leftrightarrow$	equivalence
	AND gate
	OR gate
	NOT gate
$T, 1$	true
$F, 0$	false

## Probability and Statistics

$S$	the possibility space
$A, B, \dots$	the events $A, B, \dots$
$P(A)$	the probability of the event $A$ occurring
$P(A')$	the probability of the event not occurring
$P(A B)$	the conditional probability of the event $A$ given the event $B$
$X, Y, R \dots$	random variables
$x, y, r \dots$	values of the random variable $X, Y, R \dots$
$x_1, x_2, \dots$	observations
$f_1, f_2, \dots$	the frequencies with which the observations $x_1, x_2, \dots$ occur
$f(x)$	the probability density function of the random variable $X$
$F(x)$	the value of the cumulative distribution function of the random variable $X$
$E(X)$	the expectation of the random variable $X$
$\text{Var}(X)$	the variance of the random variable $X$
$\mu$	the population mean
$\bar{x}$	the sample mean
$\sigma^2$	the population variance
$s^2$	the sample variance

$\hat{\sigma}^2$	an unbiased estimate of the population variance
$r$	the linear product-moment correlation coefficient
$\text{Bin}(n, p)$	the binomial distribution, parameters $n$ and $p$
$\text{Po}(\lambda)$	the Poisson distribution, mean and variance $\lambda$
$N(\mu, \sigma^2)$	the normal distribution, mean $\mu$ and variance $\sigma^2$
$N(\mu, \sigma^2)$	the normal distribution, mean $\mu$ and variance $\sigma^2$ read $\sigma^2$
$Z$	standard normal random variable
$\Phi$	cumulative distribution function of the standard normal distribution
$N(0, 1)$	
$\chi_v^2$	the chi-squared distribution with $v$ degrees of freedom
$t_v$	the $t$ -distribution with $v$ degrees of freedom

### Vectors

$\vec{a}, \mathbf{a}, \overrightarrow{AB}$	vectors
$\hat{\mathbf{a}}$	a unit vector in the direction of $\mathbf{a}$
$ \mathbf{a} $	the magnitude of $\mathbf{a}$
$\mathbf{a} \cdot \mathbf{b}$	the scalar product of $\mathbf{a}$ and $\mathbf{b}$
$\mathbf{i}, \mathbf{j}, \mathbf{k}$	unit vectors in the direction of the cartesian coordinate axes
$\begin{pmatrix} x \\ y \\ z \end{pmatrix}$	
	$x\mathbf{i} + y\mathbf{j} + z\mathbf{k}$

### Mechanics

$x$	displacement
$v, \dot{x}$	velocity
$a, \dot{v}, \ddot{x}$	acceleration
$\mu$	the coefficient of friction
$\mathbf{F}$	force
$R$	normal reaction
$\mathbf{T}$	tension
$m$	mass
$g$	the gravitational constant
$W$	work
$P$	power
$I$	impulse

**Western Zone Office**  
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